



The Central Bank of Lesotho

Results of Government of Lesotho Treasury Bond Tender - Auction 11

Auction Date : 2012 August 15

Settlement Date : 2012 August 15

Bond Name	LSO GB 8.5 20190213- REOP 02	LSO GB 10 20210623- REOP 06
ISIN	LS000A1GZ7W0	LS000A1GR838
Maturity Date	2019 February 13	2021 June 22
Amount Offered	M 20.0 Million	M 20.0Million
Total of bids received	M 12.98 Million	M 12.57 Million
Amount Issued	M 20.0 Million	M 20.0Million
Allocation Price	M100.00	M109.355
Equivalent Yield to maturity	8.50%	8.71%
Allocation at cutoff	64.9%	62.85%
Range of successful yield	8.4850% – 8.500%	8.00% - 10.00%