

BONDS ISSUANCE CALENDAR FOR THE FINANCIAL YEAR 2023/24

Over the Financial Year 2023/24, the Central Bank of Lesotho, acting as an agent of the Government, will issue Treasury Bonds in line with this planned issuance calendar (for the period April 2023 to March 2024 as per the indicative amounts specified below):

Auction Date	Bond Name	Auction Amount	Issuance	Maturity Date	Coupon Payment	Coupon Rate
21-Jun-23	LS000A3K5HK6	100,000,000	Re-opening	22-Jun-32	Jun/Dec	11.5%
	3 Year Bond	300,000,000	New	21-Jun-26	Jun/Dec	
Total		400,000,000				
23-Aug-23	LS000A3K1F17	150,000,000	Re-Opening	21-Feb-29	Feb/Aug	9.5%
	15 Year Bond	30,000,000	New	23-Aug-38	Feb/Aug	
Total		180,000,000				
21-Feb-24	3 Year Bond	50,000,000	Re-Opening	21-Jun-26	Jun/Dec	
	15 Year Bond	20,000,000	Re-Opening	23-Aug-38	Feb/Aug	
Total		70,000,000				
Grand Total		650,000,000				

A prospectus outlining the terms and conditions of the issuances will be published at least one week prior to the auction dates. The calendar is indicative and the Government of Lesotho reserves the right to amend any details for any reason.